

**Name of warrant** KDH.KIS.M.CA.T.04  
**Company name** KIS Viet Nam Securities Corporation  
**Subject** Decision on the listing of covered warrant

Content:

On January 14, 2021, the Hochiminh Stock Exchange issued Decision No.25/QD-SGDHCM to allow KIS Viet Nam Securities Corporation to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Issuer: KIS Viet Nam Securities Corporation  
2. Short name: KIS  
3. Charter capital: 2,596,316,050,000 VND  
4. Head office: Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district

**II. Security:**

1. Security type: covered warrant  
2. Warrant name: Warrant KDH.KIS.M.CA.T.04  
3. Warrant code: CKDH2101  
4. ISIN code: VN0CKDH21010  
5. Issuer of underlying security: Khang Dien House Trading and Investment Joint Stock Company  
6. Underlying security: KDH  
7. Warrant type (call/put): Call  
8. Warrant style: European-style  
9. Method of exercise: Cash  
10. Duration: 9 months  
11. Expiration date: September 22, 2021  
12. Conversion ratio: 5 : 1  
13. Exercise price (exercise index): 33,333. VND  
14. Quantity of the warrants registered for listing: 2,000,000 warrants  
15. Official trading date: January 18, 2021